

MY ALERUS



YOUR PERSONAL HUB TO TRACK AND IMPROVE ALL OF YOUR FINANCIALS

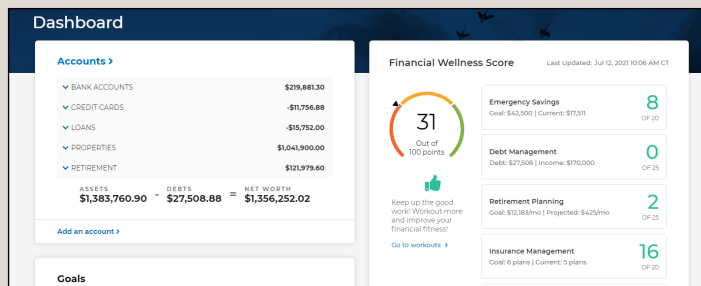
LOG IN

1. Go to **alerus.com** and click **Log in**.
2. The first time you log in, you will need to create an account. Click **Sign Up** or **Create Account**. You will need your Social Security number and date of birth. You will also need one of the following: Alerus Retirement and Benefits hire date, Alerus retirement plan number, Alerus bank account number, Alerus debit card number, or Alerus wealth management account number.
3. Next, you will be presented with an electronic consent form and terms and conditions. Click **Accept**.
4. On the next page, select a phone number and your preferred method of authentication (text or call). Ensure the information is correct and click **Submit**.
5. Enter the six-digit code sent via text or call and click **Submit**.

HIGHLIGHTS

DASHBOARD

- View your accounts and any account you have linked to My Alerus.
- Set **Goals** to track personal goals for education or general saving.
- Calculate your **Financial Wellness Score** through a series of workouts to see how you're doing.
- Automate your **Budget** to understand when you are under or over in spending categories.

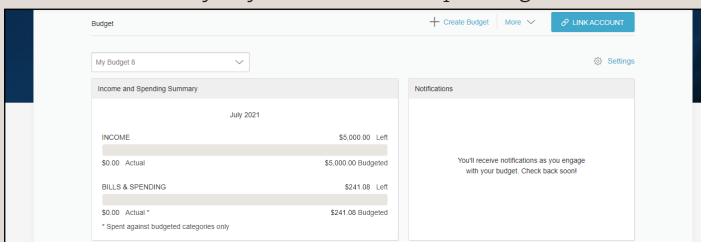


ACCOUNTS

- View and access your Alerus accounts and any non-Alerus accounts you have linked in.
- Add linked accounts by providing your log-in data so your accounts can be automatically updated.
- Manually add accounts. You will need to update balances yourself.

TRACK

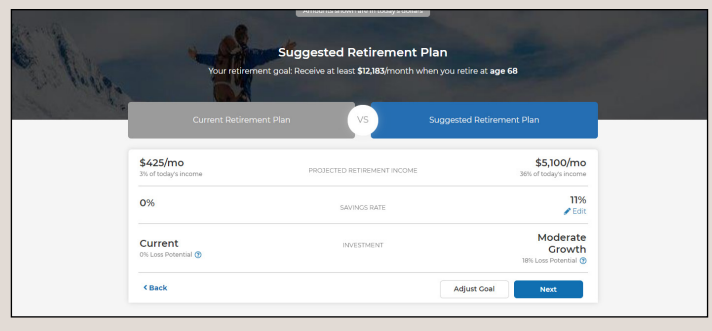
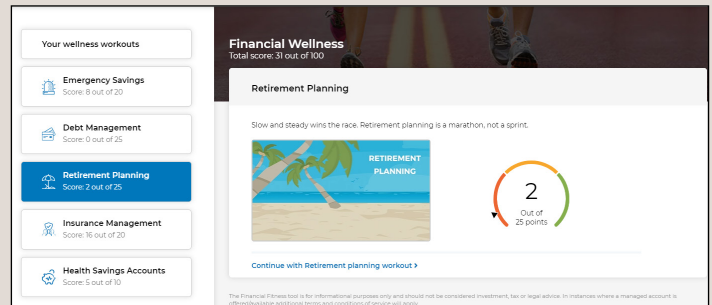
- Create a personalized budget.
- View a summary of your income and spending.



FINANCIAL WELLNESS

The Financial Wellness Score guides you through a series of workouts to see how you're doing to:

- Ensure you're saving for emergencies.
- Create a plan to manage your debt.
- Confirm you can retire on time.
- Be certain that your insurance will protect you from unexpected events.
- Maximize the benefits of health savings (if applicable).



If you have questions, please contact our Client Service Center.
800.279.3200 | alerus@alerus.com
M-F, 7 a.m. - 7 p.m. (CT) | Sat., 8 a.m. - 5 p.m. (CT)



This information is provided for informational and discussion purposes only.

Investment products: 1) Not FDIC insured, 2) Not guaranteed by a bank, 3) May lose value.

07.12.2021